

Greening the Multifamily Housing Stock: What's Next for California?

Waterfront Hotel, Oakland, CA

January 6, 2010

OVERVIEW AGENDA

8:30— 9:30 *Registration/Continental Breakfast (All plenary sessions will take place in the Spinnaker Room)*

9:30— 10:20 **WELCOME AND OPENING PLENARY SESSION**

10:20— 10:30 *Break*

10:30— 11:45 **STIMULUS UPDATE: WHAT HAVE WE DONE TO DATE?**

11:45— 12:45 *Lunch*

12:45— 2:00 **BREAKOUT SESSIONS: EXPERIENCES ON THE GROUND PART 1**

*Session 1: Financing Green Improvements to Public Housing
(Regatta Room)*

*Session 2: Green Resources for Private Owners
(Spinnaker Room)*

2:00— 2:15 *Break*

2:15— 3:30 **BREAKOUT SESSIONS: EXPERIENCES ON THE GROUND PART 2**

*Session 3: Making the Numbers Work for Solar Photovoltaic
Systems (Spinnaker Room)*

*Session 4: Financing Energy Efficiency Improvements Through
an Energy Performance Contracting Organization (ESCO)
(Regatta Room)*

3:40— 4:30 **WRAP-UP SESSION: WHERE DO WE GO FROM HERE?**

SESSION DESCRIPTIONS

STIMULUS UPDATE: WHAT HAVE WE DONE TO DATE? 10:30—11:45 SPINNAKER ROOM

This panel will provide an overview of new federal stimulus programs relevant to greening affordable housing, with a focus on the programs that flow through state and local governments, including the Department of Energy's Weatherization Assistance Program, State Energy Program, and Energy Efficiency and Conservation Block Grants. The presentation will include best practices in the application of these programs to multifamily housing across the country. Panelists will also discuss the implications of the recent passage of AB758.

Matt Schwartz, California Housing Partnership Corporation (**Moderator**)

Wayne Waite, U.S. Dept. of Housing and Urban Development

Vince O'Donnell, LISC Affordable Housing Preservation Initiative

Panama Bartholomy, California Energy Commission

Kelly Hymes, California Public Utilities Commission

SESSION 1: FINANCING GREEN IMPROVEMENTS TO PUBLIC HOUSING 12:45—2:00 REGATTA ROOM

This session is an opportunity for Public Housing Authorities (PHAs) to share information and best practices on their recent use of specific green housing financing programs, with a focus on innovative uses of Capital Fund financing, stimulus funding, and other resources.

Mary Paumen, LISC Housing Authority Resource Center (**Moderator**)

Casius Pealer, U.S. Green Building Council (USGBC)

Lisa Baker, Yolo County Housing Authority

Lisa Hodges, D.C. Housing Authority

Phil Neville, Oakland Housing Authority

SESSION 2: GREEN RESOURCES FOR PRIVATE OWNERS 12:45—2:00 SPINNAKER ROOM

This session is an opportunity for private owners and developers to discuss the green financing resources directed toward HUD-assisted multifamily housing. The session will focus on the initial experiences with the HUD Green Retrofit Program, in which California has the largest number of active projects in the country. Panelists will also discuss a new initiative sponsored by Enterprise, and compare and contrast these programs with previous efforts to green multifamily properties.

Michelle McDonough Winters, LISC Affordable Housing Preservation Initiative (**Moderator**)

Ted Toon, HUD Office of Affordable Housing Preservation

Maryann Leshin, Enterprise Community Partners

Ryan Chao, Satellite Housing

SESSION DESCRIPTIONS

SESSION 3: MAKING THE NUMBERS WORK FOR SOLAR PHOTOVOLTAIC SYSTEMS 2:15—3:30 SPINNAKER ROOM

This session will explore the complexities involved in accessing multiple types of tax credits for adding renewable energy to affordable housing projects. An owner's ability to use these tax credits depends on the ownership structure for the project and whether they plan to own directly or enter a Power Purchase Agreement. Panelists will discuss specific case study examples of projects involving Low-Income Housing Tax Credits, Renewable Energy Credits and the California Solar Initiative rebate programs.

Cathy Craig, Bay Area LISC (**Moderator**)
Meg McGraw-Scherer, California Housing Partnership Corporation
Terese McNamee, Eden Housing
Eric Nyman, Sun, Light & Power
Andy Blauvelt, EAH, Inc.

SESSION 4: FINANCING ENERGY EFFICIENCY IMPROVEMENTS THROUGH AN ENERGY PERFORMANCE CONTRACTING ORGANIZATION (ESCO) 2:15—3:30 REGATTA ROOM

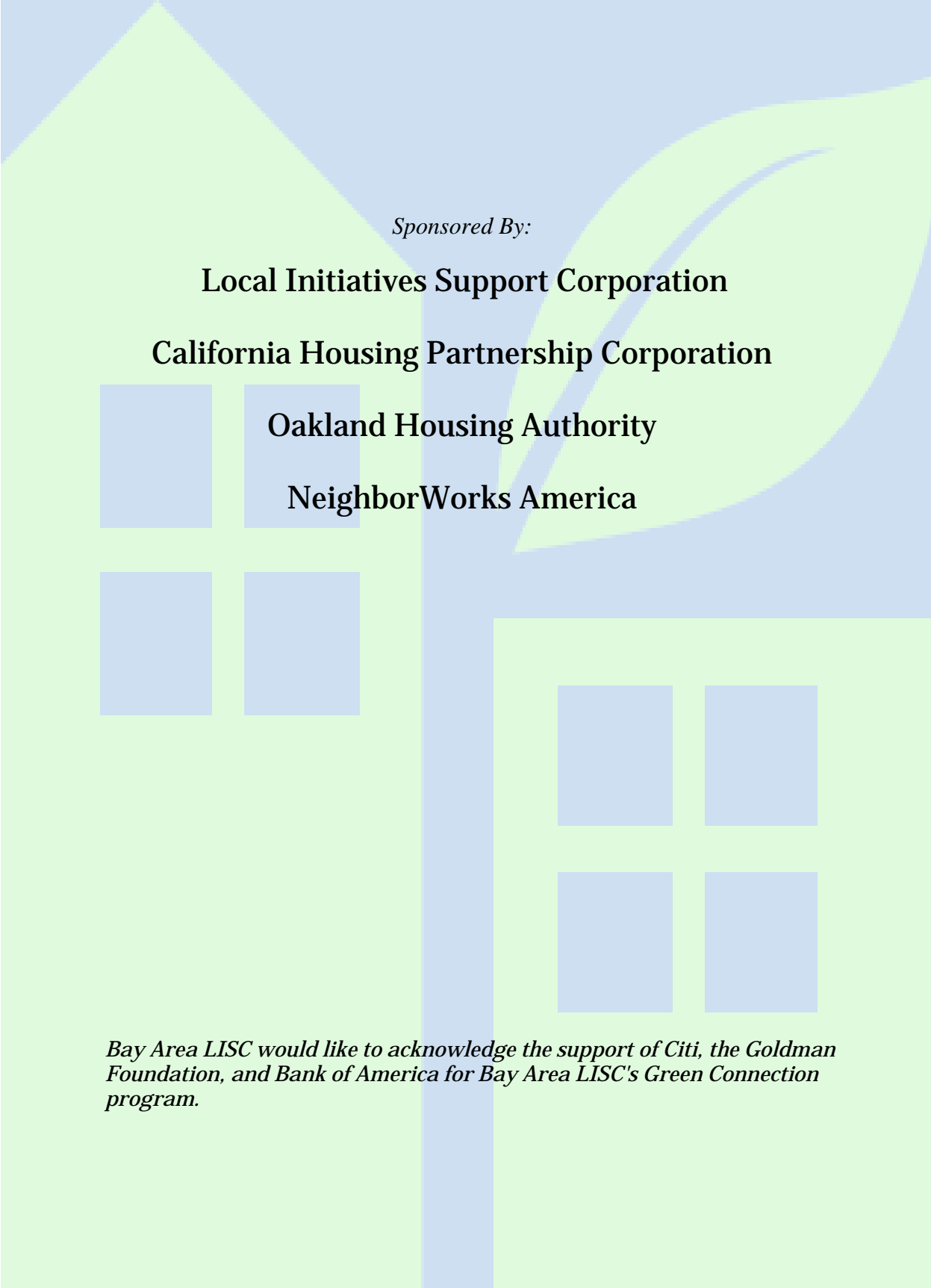
This session will explore innovations in the use of Energy Performance Contracting to generate substantial new resources for Public Housing Authorities. Panelists will discuss case studies illustrating how this approach can be used to leverage tens of millions of dollars in utility reductions captured through ESCOs who have brought bond financing to the table to fund energy improvements.

Matt Schwartz, California Housing Partnership Corporation (**Moderator**)
Gail Livingston, Boston Housing Authority
Barbara Smith, San Francisco Housing Authority

WRAP-UP SESSION: WHERE DO WE GO FROM HERE? 3:40-4:30 SPINNAKER ROOM

This session is the culmination of all the Symposium topics discussed and how they fit together. Speakers will comment on key concepts and issues mentioned throughout the day and share ideas about where California can go from here to increase the availability and utilization of green housing financing programs.

Matt Schwartz, California Housing Partnership Corporation (**Moderator**)
Stephanie Forbes, Bay Area LISC
Bill Lowell, San Mateo County Housing Authority
Doug Shoemaker, San Francisco Mayor's Office of Housing
Valerie Agostino, Mercy Housing

The background features a stylized house on the left and a tree on the right, both rendered in light green and light blue colors. The house has a triangular roof and several rectangular windows. The tree has a vertical trunk and a large, curved leaf. The text is centered over the house and tree.

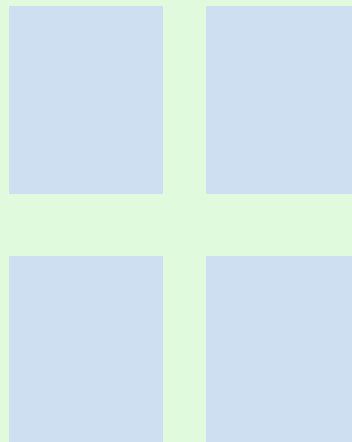
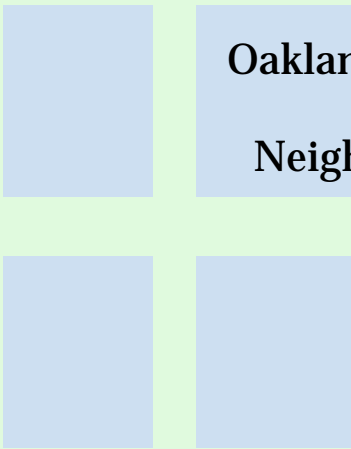
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